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DOCUMENT
ELECTRONICALLY FILED
DOC #:
DATE FILED: 9/26/07

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JUDGE SCHEINDFIN

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September 26, 2007

BY FAX

The Honorable Shira A. Scheindlin United States District Judge Southern District of New York 500 Pearl Street, Room 1620 New York, NY 10007

Re: Chicago Venture Partners, L.P. v. Brilliant Technologies Corp.

07 Civ. 6571 (SAS)

Dear Judge Scheindlin:

The parties respectfully request an additional thirty-day adjournment of the initial conference, scheduled for October 1, 2007 at 2:30 p.m. (The conference was originally scheduled for August 27, 2007). The parties are continuing their settlement discussions, and we believe there has been significant progress warranting the requested adjournment.

We thank the Court for its consideration of this request.

Respectfully,

Edward Scarvalone

cc: Lawrence J. Reina, Esq.

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